

IRED 2022

9TH INTERNATIONAL CONFERENCE
INTEGRATION OF RENEWABLE
& DISTRIBUTED ENERGY RESOURCES

The Green Powered Future Mission

Luciano Martini, GPFM Director

IRED 2022 Conference

24-26 October 2022, Adelaide, South Australia



Mission Innovation



Mission Innovation is a global initiative catalysing a decade of action and investment in research, development and demonstration to make clean energy affordable, attractive and accessible for all. This will accelerate progress towards the Paris Agreement goals and pathways to net zero.




MISSION INNOVATION ABOUT MI MISSIONS INNOVATION PLATFORM OUR MEMBERS NEWS EVENTS RESOURCES

MINISTERS

[Home](#) | [About MI](#) | [Ministers](#)

Mission Innovation (MI) engages energy Ministers and Ministers of other sectors that play an important role in clean energy innovation. Ministers of [MI members](#) provide high-level leadership for the members' involvement in the initiative and set priorities for MI efforts. Ministers come together annually at the MI Ministerial to assess progress and discuss with key private sector and international actors how to further accelerate innovation and bring affordable clean energy technologies to market.

Participating Ministers from the MI members are shown below.

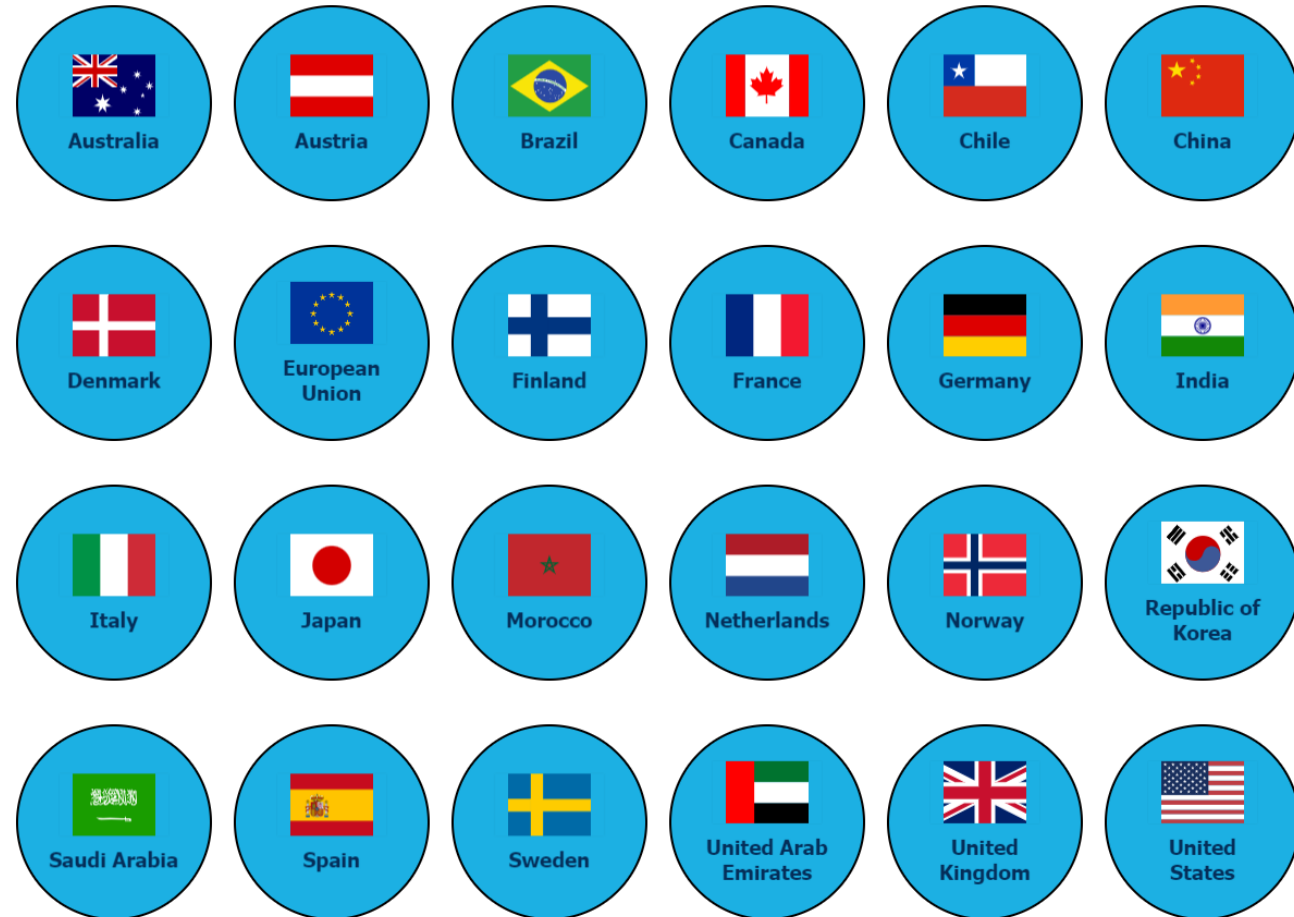
 <p>Australia Chris Bowen Minister for Energy</p> Link	 <p>Austria Ms. Leonore Gewessler Federal Minister for Climate Action, Environment, Energy, Mobility, Innovation and Technology</p> Link	 <p>Brazil Adolfo Sachsida Minister of State for Mines and Energy</p> Link
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<http://mission-innovation.net/>

Mission Innovation

Mission Innovation (MI) at present is a global initiative of 23 countries and the European Commission (on behalf of the European Union)

MEMBER COUNTRIES





The Innovating to Net Zero Summit at CEM12/MI-6



- **Launch of MI 2.0**
- **23 governments** responsible for over 90% of global public investment in clean energy innovation commit to greater action to make **clean energy affordable, attractive and accessible to all this decade.**

Launch of the Green Powered Future Mission

- 2 June 2021
- <https://cem12mi6chile.com>

Existing Missions

Wave 1 Missions



The Goal: To demonstrate that by 2030 power systems in different geographies and climates are able to effectively integrate up to 100% variable renewable energies in their generation mix and maintain a cost-efficient, secure and resilient system.



The Goal: For ships capable of running on zero-emission fuels to make up at least 5% of the global deep-sea fleet by 2030.



The Goal: To increase the cost-competitiveness of clean hydrogen by reducing end-to-end costs to USD 2 per kilogram by 2030.

Wave 2 Missions



The Goal: Enable Carbon Dioxide Removal technologies to achieve a net reduction of 100 million metric tons of CO₂ per year globally by 2030.



The Goal: By 2030, deliver at least 50 large-scale, integrated demonstration projects in urban environments around the world, providing a pathway for all cities to adopt net-zero carbon solutions as the default option.



The Goal: Develop and demonstrate innovative solutions to accelerate the commercialization of integrated biorefineries, with a target of replacing 10% of fossil-based fuels, chemicals and materials with bio-based alternatives by 2030.



The Goal: Develop and demonstrate cost competitive solutions for the efficient decarbonization of energy intensive industries by 2030.

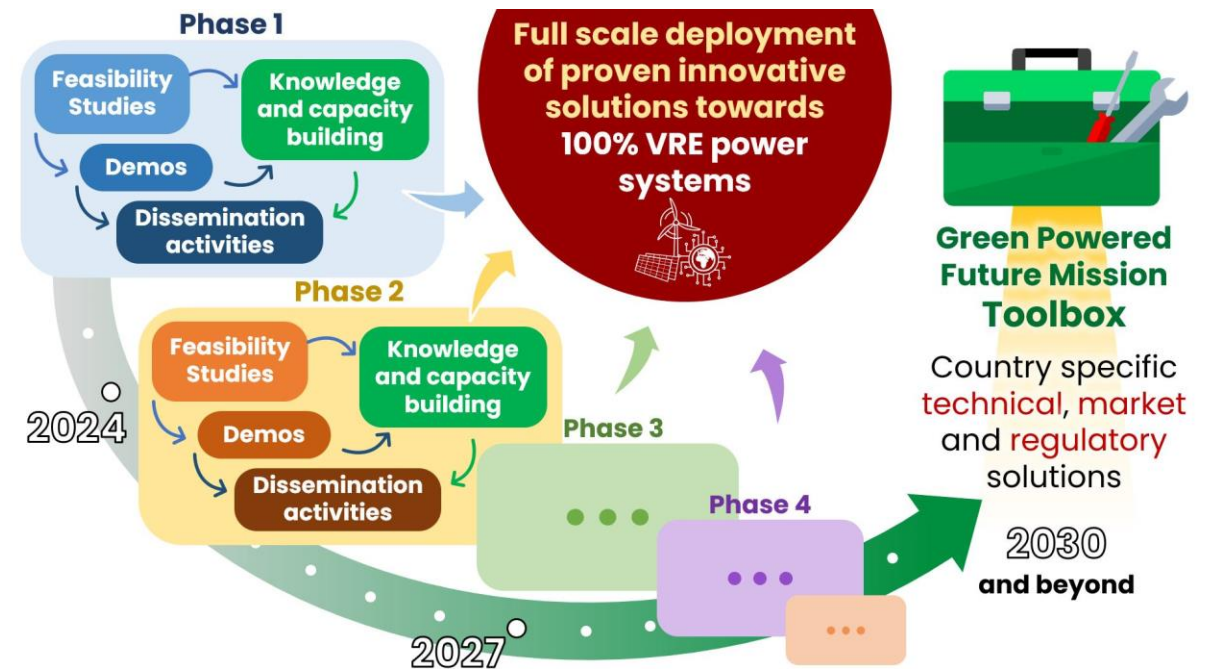


GPFM Scope and Objectives

The **Green Powered Future Mission** aims to demonstrate that **by 2030** power systems in different geographies and climates, are able to effectively integrate **up to 100% variable renewable energies**, like wind and solar, in their generation mix and maintain a cost-efficient, secure and resilient system.

How?

- **Demonstrating** innovative technical solutions
- **Analysing** policy, market and regulatory aspects
- **Generating** the tools, data and networks needed to enable more people and areas to be powered by affordable and high-levels VRE



The Coalition: Public - Private Partnership



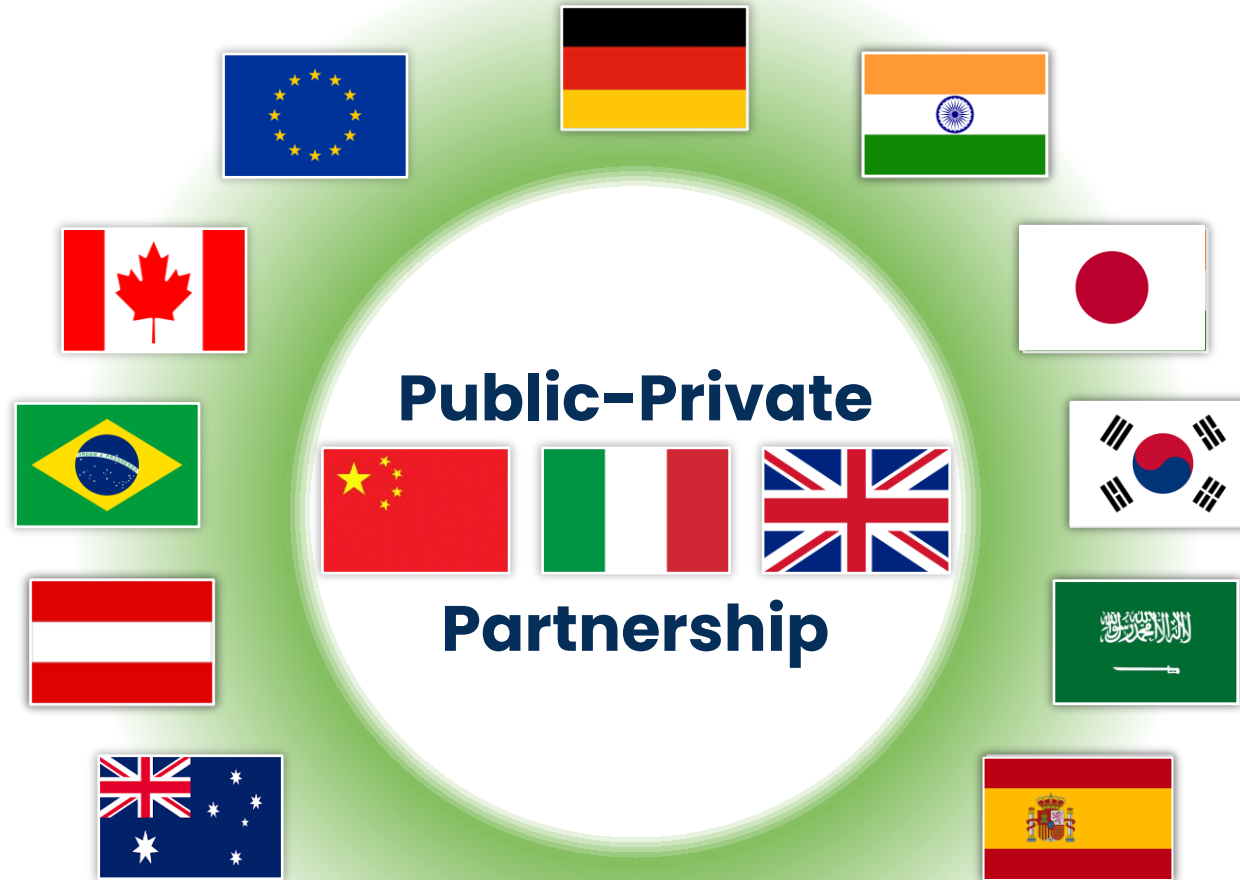
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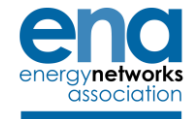
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nationalgrid



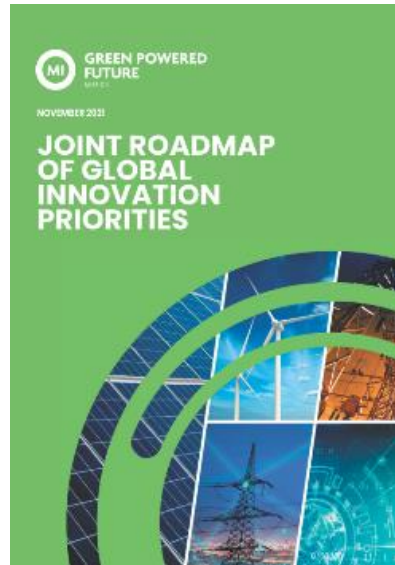
Joint Roadmap of Global Innovation Priorities



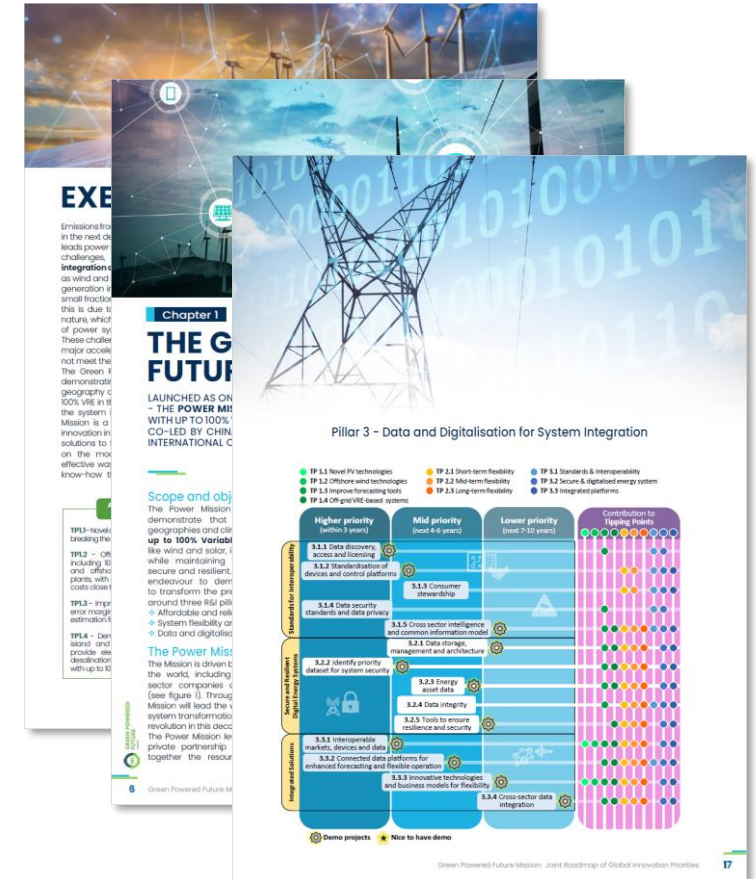
UN CLIMATE CHANGE CONFERENCE UK 2021
IN PARTNERSHIP WITH ITALY

Released at COP26 !

Dedicated Power Mission event at the UNFCCC Innovation Hub pavilion



- **17 R&I themes** within three R&I Pillars
- **Top 100 Global Innovation Priorities** with separate detailed descriptions
- Priorities identified for their **contribution to achieve the tipping points** across the pillars
- Selection of most valuable **demo projects** to be developed on specific Innovation Priorities



The Roadmap is available at:
www.mission-innovation.net/missions/power



Pillar 1



Affordable and Reliable VRE

- 1.1 Novel photovoltaic
- 1.2 Offshore wind power
- 1.3 Integrated renewable energy
- 1.4 Off grid systems
- 1.5 Energy storage supply chains, recycling and re-use
- 1.6 Technologies for system stability

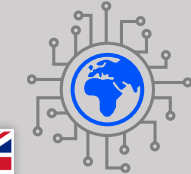
Pillar 2



System Flexibility and Market Design

- 2.1 Flexible generation
- 2.2 Grid flexibility
- 2.3 System stability and flexible operation
- 2.4 Energy storage integration
- 2.5 Demand side flexibility and EV
- 2.6 Advanced planning for flexible systems
- 2.7 Market design, business models & regulatory framework
- 2.8 Flexibility from energy sectors integration

Pillar 3



Data and Digitalisation for System Integration

- 3.1 Standards for interoperability
- 3.2 Secure and resilient digital energy systems
- 3.3 Integrated platforms

Green Powered Future Mission Action Plan 2022-2024



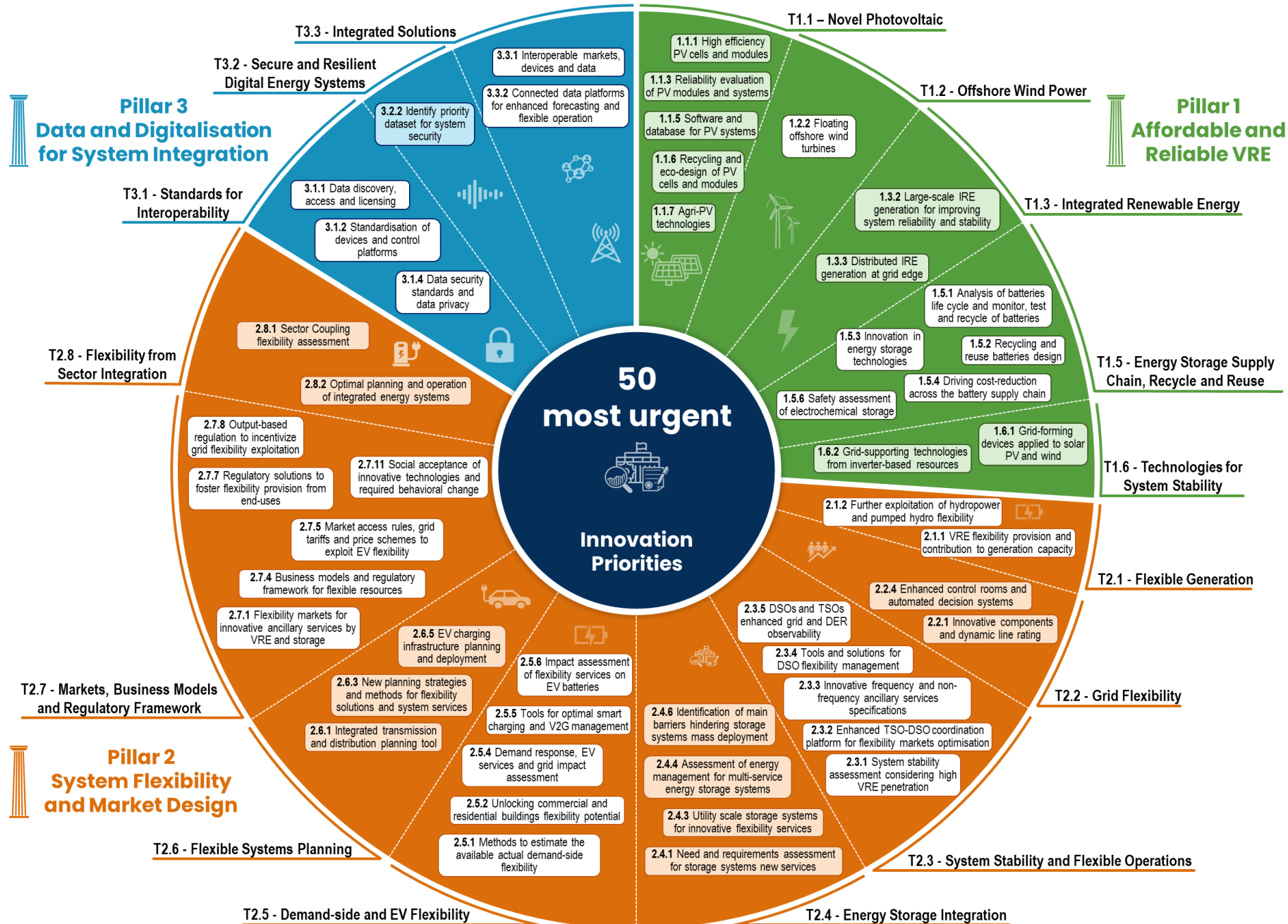
- Pathway on **how** the Mission goal will be reached
- Detailed plan for **3 years** of the **10 years Mission's timeframe**
- Selection of the **50 most urgent Innovation Priorities** to be tackled in the next years
- Two ambitious **Flagship Projects (FP)**:
 - FP1: **5 Demos in Five Continents**
 - FP2: **Multilateral Research Programme**



Officially released at the **Global Clean Energy Action Forum**, Pittsburgh, PA
23 September 2022

The Action Plan 2022-2024 is available at:
www.mission-innovation.net/missions/power



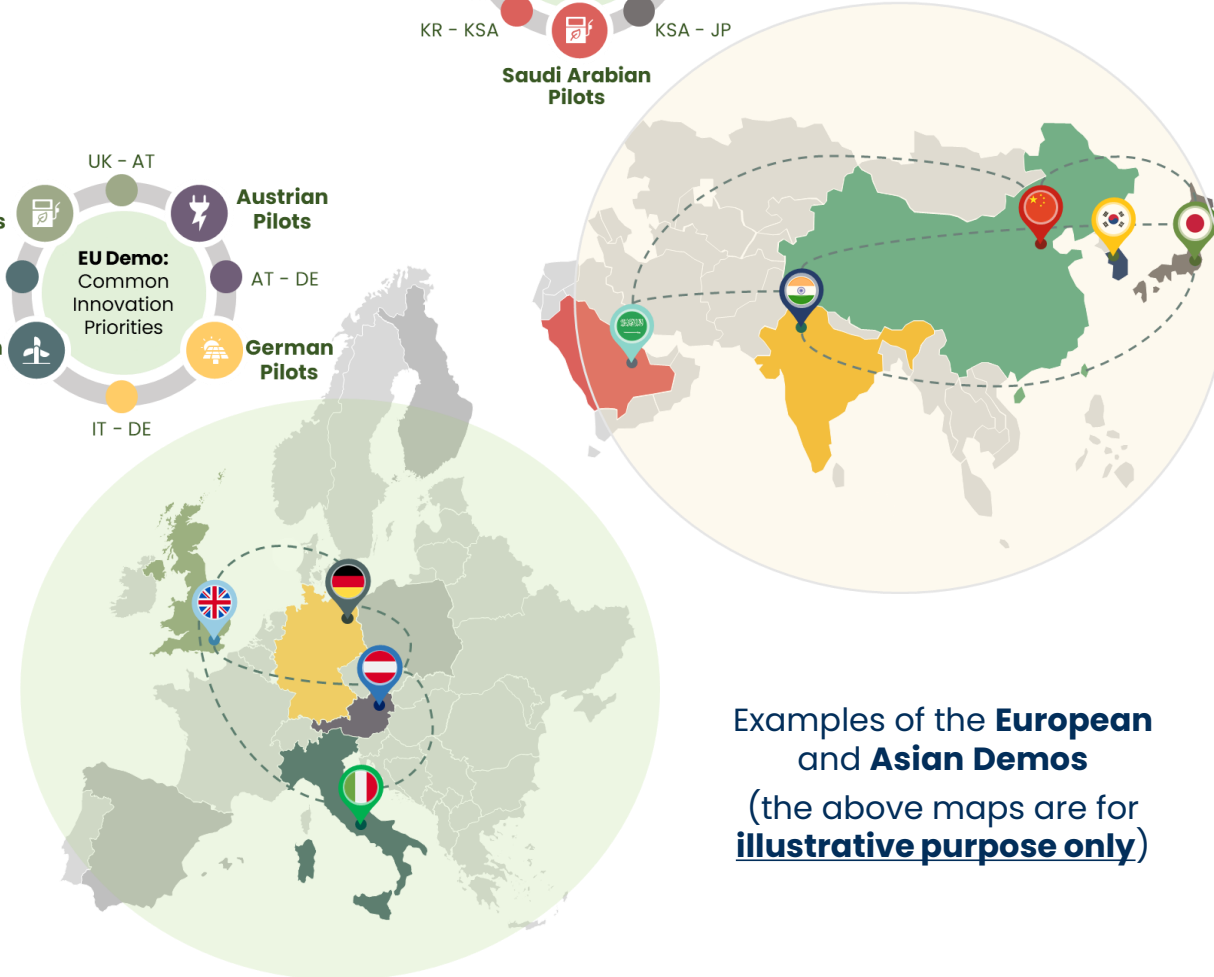
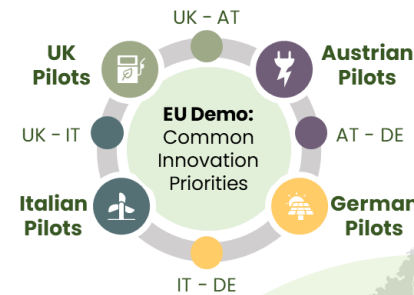


➤ **50 most urgent innovation priorities** among the Top 100 identified in the Joint Roadmap

➤ **Innovation Priorities** that need to be addressed in the **first 3 years**

Flagship Project 1: 5 Demos in Five Continents

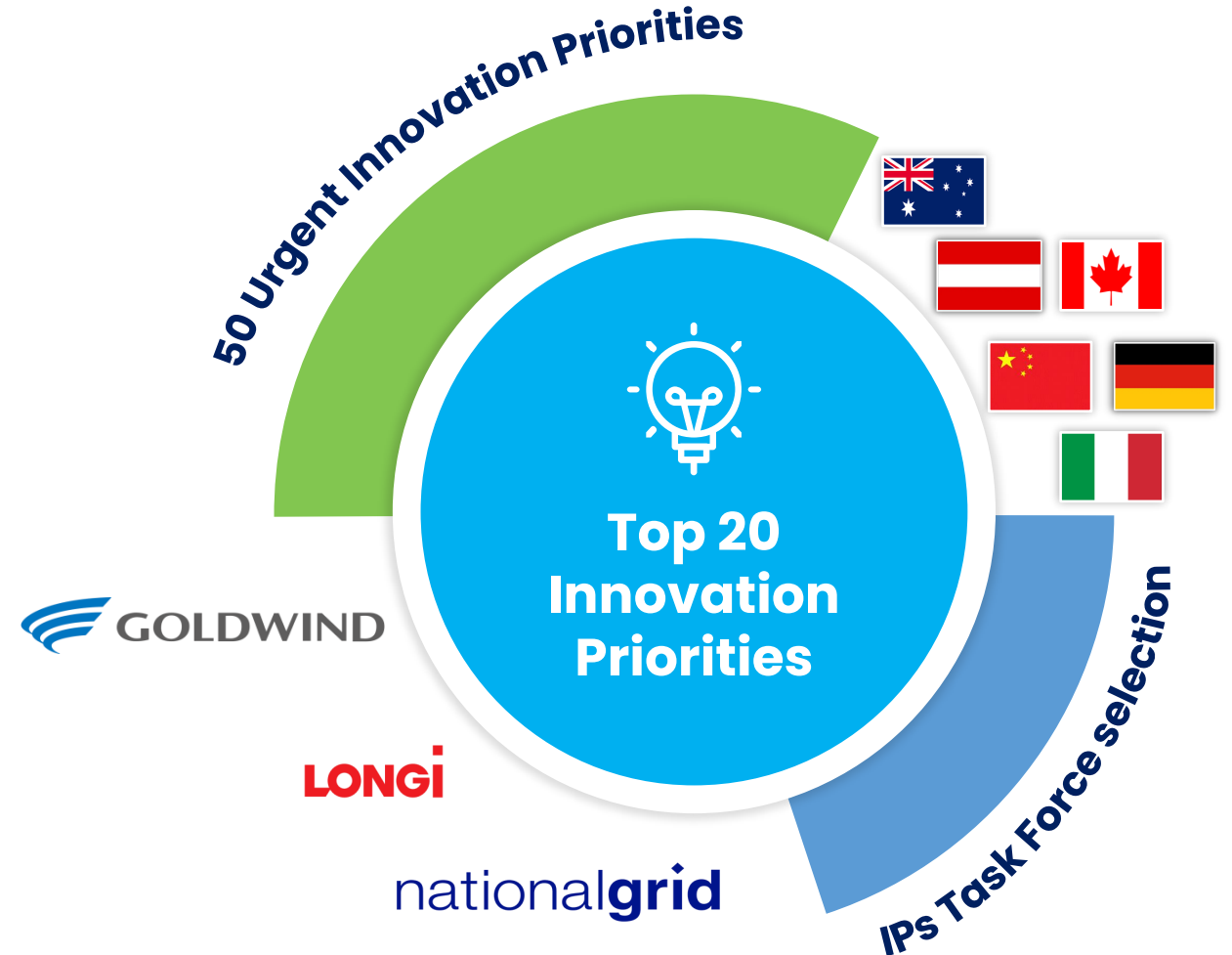
- Establishing **five continental large Demonstrators** with up to **80% VRE** by 2024
- Implementing **20+ National Pilots** by engaging governments and the private sector
- Tackling urgent **Innovation Priorities**
- Populating the **GPFM Toolbox** with **proven innovative solutions**, to be disseminated broadly



Examples of the **European** and **Asian Demos**
(the above maps are for **illustrative purpose only**)

Flagship Project 2: Multilateral Research Programme

- Tackling **20** of the most urgent identified **innovation priorities**
- Mobilising **resources exceeding USD 100 million** over the next three years
- Launching the first **open calls in 2023**, with further calls planned annually
- Aligning GPFM first calls with a CETP dedicated **call module**

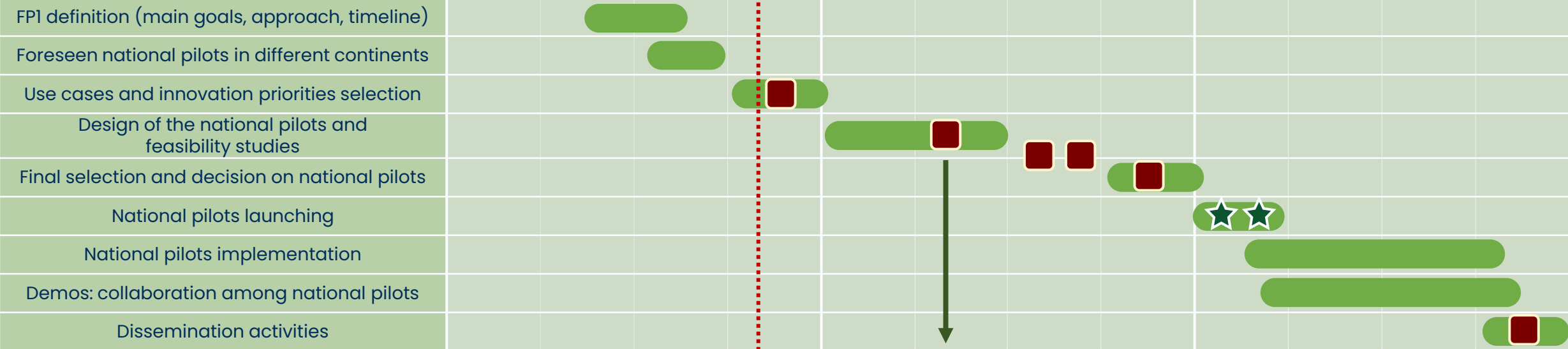


FPs Milestones: 2022-2024

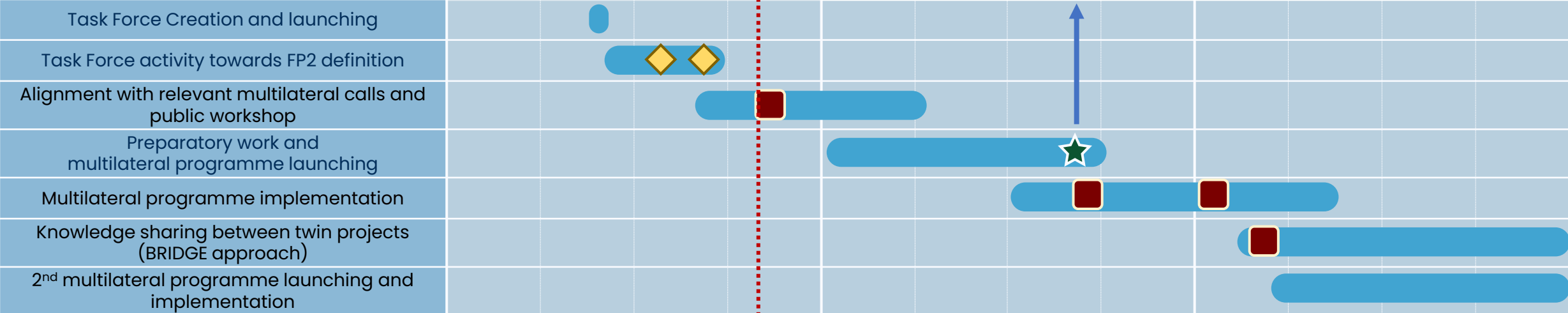
2022				2023				2024			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Jan-Mar	Apr-Jun	Jul-Sept	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sept	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sept	Oct-Dec

★ Annual Gathering New Delhi (Q2 2022)
★ CEM13/MI-7 Pittsburgh (Q3 2022)
★ CEM14/MI-8 India (Q3 2023)

FP1: 5 demos in five continents



FP2: Multilateral research programme

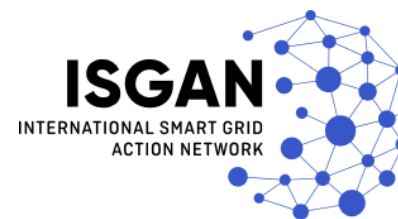


Legend: ★ CEM/MI event ◆ Consensus meeting ■ Periodic events ★ Launching activities

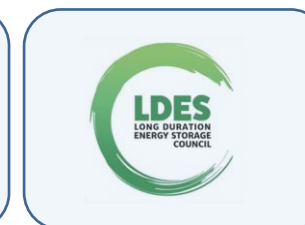
International Collaboration and Dissemination



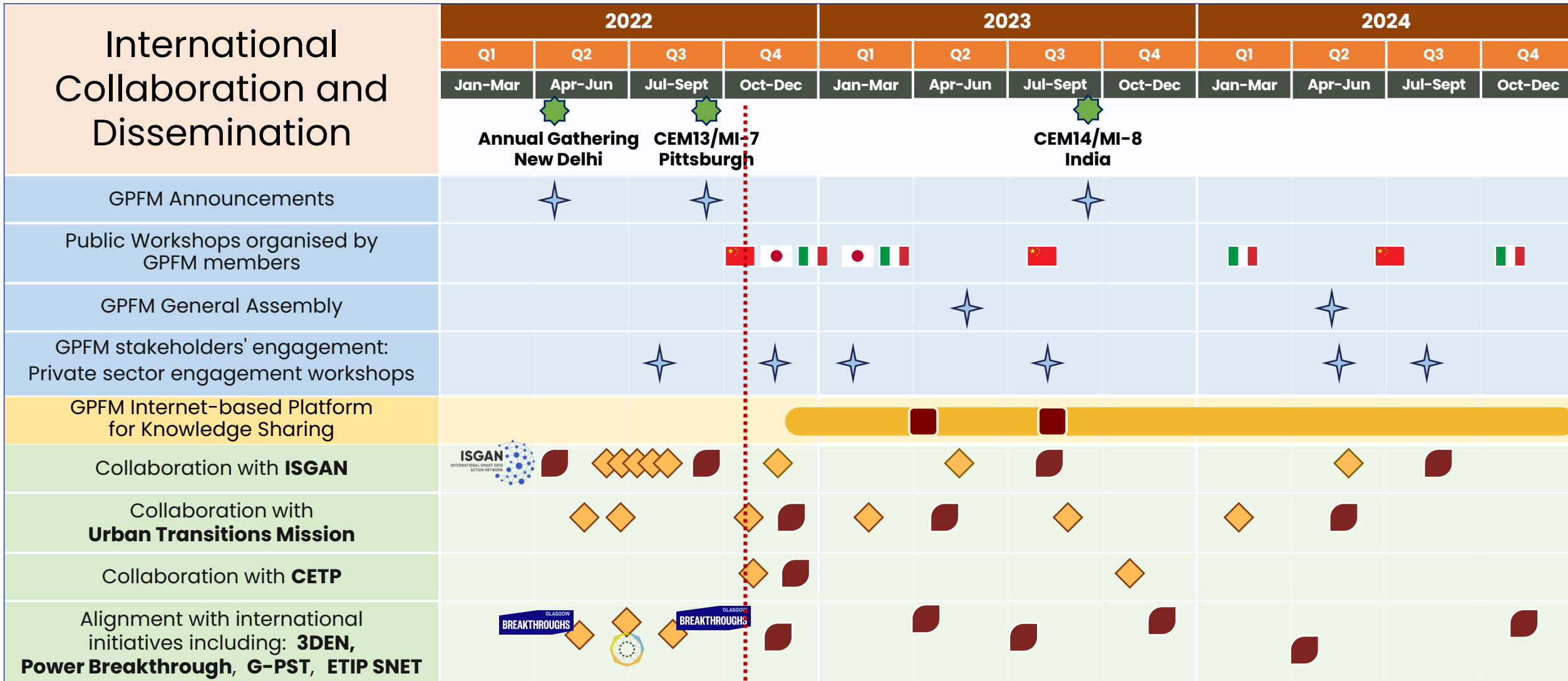
- GPFM **active commitment** to international collaboration
- **Fruitful connections** with key global initiatives (**ISGAN, IEA-3DEN, Power Breakthrough, G-PST, LDES, ETIP SNET**) and with other Missions, such as the **Urban Transitions Mission**, to ensure that innovation priorities are inclusive and globally **relevant to all**
- Engaging **private sector and industry players** to understand how to best support decarbonization strategies



Next steps:



International Collaboration: Gantt Chart



◆ Periodic meetings ◆ Joint Events

Communication and dissemination

- Launching of the GPFM page on LinkedIn!
- **GPFM** recognizes the importance of social presence on LinkedIn as one of the ways to promote the Mission
- **Dissemination tool** to share Mission's insights, approach and vision
- **GPFM page** includes:
 - *GPFM documents*
 - *updated information about events, workshops, meetings*
 - *news regarding the GPFM*
 - *posts dedicated to the Mission members*





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Thank you for your attention

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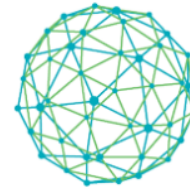
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GPFM FP1 – FP2: Spotlight on Australia

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Australian/Oceanian Demo

GPFM Action Plan 2022-2024



system flexibility and how to decarbonise effectively and reliably off-grid systems in the Amazon region. In addition, the South American demo will focus on pilots to test local market flexibility service models in order to assess their economic impacts and benefits also with a view to optimizing operation, planning and long-term grid investments. Provided that funding is secured, a potential **North American** demonstration project could be identified in the smart energy systems space to address key GPFM innovation priorities. These priorities for demonstration include but are not limited to: (1) validity of methods to estimate the actual demand-side flexibility available, inclusive of flexibility potential in commercial and residential buildings; (2) innovative tools and devices for optimal smart charging, vehicle-to-grid (V2G) management, EV services and grid advanced automation; and (3) various scenarios of flexibility

markets for innovative ancillary services by distributed energy resources such as VRE and storage. Concerning the **Australian/Oceanian** demo, a large-scale demonstration will focus on operational experiences of a GW scale electricity region (South Australia), connected to the main Australian grid (the National Electricity Market (NEM)). This system regularly operates on very high shares of variable renewable energy, consisting of wind and solar generation plus large-scale battery energy storage, with excess energy being exported via interconnectors to eastern Australian states. The system has both the ability and experience of operating islanded from the wider Australian grid for periods of weeks, while maintaining system strength and capacity. The operational experiences with this large system will be coupled with results from other pilots and research activities to guide R&D efforts to progress

the key challenges in the Australian context, including supporting very high levels of distributed renewables; the capability of distributed resources to contribute to electricity system services; and the system architectures to support these changes.

For what concerns R&I activities related to a possible **African Demo**, the IEA 3DEN initiative is developing policy guidance for emerging economies on digitalisation for power system resilience and decarbonisation for emerging economies, including a regional focus on Africa, in particular Tunisia, Morocco and South Africa. Part of this work will cover lessons learned from pilot projects implementation and guidance on replication and scaling up. In conjunction, the Italian government is supporting an implementation phase administered by UNEP with funding for smart grids pilots. The results and insights from these projects will be widely shared with the GPFM through the 3DEN initiative.

members. This flagship project will ensure that the Mission remains focused on issues beyond technology barriers such as market design, regulatory framework, etc., that can play an important role in unlocking innovative solutions.

International organisation GPFM members will support this process especially by participating in targeted discussions, sharing insights on investments and trends in innovation as well as joining experts' workshops. The GPFM will seek effective collaboration with other relevant initiatives acting towards the modernisation of the energy system as a way to advance faster towards the identification and validation of innovative solutions for their future deployment.

To develop this flagship project effectively, the GPFM will take inspiration from ongoing successful multilateral programmes such as the **"MI Call series"** and the European **"Clean Energy Transition**

Internal-facing Action Plan 2022–2024: Australian/Oceanian demo



Concerning the **Australian/Oceanian demo**, a large-scale demonstration will focus on **operational experiences of a GW scale electricity region (South Australia)**, connected to the main Australian grid (the National Electricity Market (NEM)). This system regularly operates on very high shares of **variable renewable energy**, consisting of wind and solar generation plus large-scale battery energy storage, with excess energy being exported via interconnectors to eastern Australian states. The system has both the ability and experience of **operating islanded from the wider Australian grid** for periods of weeks, while maintaining system strength and capacity. The operational experiences with this large system will be coupled with results from other **pilots and research activities** to guide R&D efforts to progress the **key challenges in the Australian context**, including supporting very **high levels of distributed renewables**; the capability of distributed resources to contribute to electricity system services; and the system architectures to support these changes.

Extract from the GPFM Action Plan 2022–2024



Pillar 3
Data and Digitalisation
for System Integration



Pillar 1
Affordable and
Reliable VRE



Pillar 3
Data and Digitalisation
for System Integration

Pillar 1
Affordable and
Reliable VRE

50 most urgent Innovation Priorities

- T3.3 - Integrated Solutions**
- 3.3.1 Interoperable markets, devices and data
 - 3.3.2 Connected data platforms for enhanced forecasting and flexible operation
- T3.2 - Secure and Resilient Digital Energy Systems**
- 3.2.2 Identify priority dataset for system security
- T3.1 - Standards for Interoperability**
- 3.1.1 Data discovery, access and licensing
 - 3.1.2 Standardisation of devices and control platforms
 - 3.1.4 Data security standards and data privacy

- T1.1 - Novel Photovoltaic**
- 1.1.1 High efficiency PV cells and modules
 - 1.1.3 Reliability evaluation of PV modules and systems
 - 1.1.5 Software and database for PV systems
 - 1.1.6 Recycling and eco-design of PV cells and modules
 - 1.1.7 Agri-PV technologies
- T1.2 - Offshore Wind Power**
- 1.2.2 Floating offshore wind turbines
- T1.3 - Integrated Renewable Energy**
- 1.3.2 Large-scale IRE generation for improving system reliability and stability
 - 1.3.3 Distributed IRE generation at grid edge

- T2.8 - Flexibility from Sector Integration**
- 2.8.1 Sector Coupling flexibility assessment
 - 2.8.2 Optimal planning and operation of integrated energy systems
- T2.7 - Markets, Business Models and Regulatory Framework**
- 2.7.8 Output-based regulation to incentivize grid flexibility exploitation
 - 2.7.7 Regulatory solutions to foster flexibility provision from end-uses
 - 2.7.5 Market access rules, grid tariffs and price schemes to exploit EV flexibility
 - 2.7.4 Business models and regulatory framework for flexible resources
 - 2.7.1 Flexibility markets for innovative ancillary services by VRE and storage
- T2.6 - Flexible Systems Planning**
- 2.6.1 Integrated transmission and distribution planning tool
 - 2.6.3 New planning strategies and methods for flexibility solutions and system services
 - 2.6.5 EV charging infrastructure planning and deployment
- T2.5 - Demand-side and EV Flexibility**
- 2.5.1 Methods to estimate the available actual demand-side flexibility
 - 2.5.2 Unlocking commercial and residential buildings flexibility potential
 - 2.5.4 Demand response, EV services and grid impact assessment

- T1.5 - Energy Storage Supply Chain, Recycle and Reuse**
- 1.5.1 Analysis of batteries life cycle and monitor, test and recycle of batteries
 - 1.5.2 Recycling and reuse batteries design
 - 1.5.3 Innovation in energy storage technologies
 - 1.5.4 Driving cost-reduction across the battery supply chain
 - 1.5.5 Safety assessment of electrochemical storage
- T1.6 - Technologies for System Stability**
- 1.6.1 Grid-forming devices applied to solar PV and wind
- T2.1 - Flexible Generation**
- 2.1.2 Further exploitation of hydropower and pumped hydro flexibility
 - 2.1.1 VRE flexibility provision and contribution to generation capacity
- T2.2 - Grid Flexibility**
- 2.2.4 Enhanced control rooms and automated decision systems
 - 2.2.1 Innovative components and dynamic line rating
 - 2.3.5 DSOs and TSOs enhanced grid and DER observability
 - 2.3.4 Tools and solutions for DSO flexibility management
 - 2.3.3 Innovative frequency and non-frequency ancillary services specifications
 - 2.3.2 Enhanced TSO-DSO coordination platform for flexibility markets optimisation
- T2.3 - System Stability and Flexible Operations**
- 2.4.6 Identification of main barriers hindering storage systems mass deployment
 - 2.4.4 Assessment of energy management for multi-service energy storage systems
 - 2.4.3 Utility scale storage systems for innovative flexibility services
 - 2.4.1 Need and requirements assessment for storage systems new services
 - 2.3.1 System stability assessment considering high VRE penetration

Pillar 2
System Flexibility
and Market Design

T2.5 - Demand-side and EV Flexibility

T2.4 - Energy Storage Integration

T2.6 - Flexible Systems Planning

T2.3 - System Stability and Flexible Operations

T2.2 - Grid Flexibility

T2.1 - Flexible Generation

T1.6 - Technologies for System Stability

T1.5 - Energy Storage Supply Chain, Recycle and Reuse

T1.3 - Integrated Renewable Energy

T1.2 - Offshore Wind Power

T1.1 - Novel Photovoltaic

Flagship Project 1: National Pilots

possible approach

- Different suitable locations, in terms of available **VRE sources** and **grid infrastructure**
- All together, National Pilots will address a large number of the identified Innovation Priorities in a **highly complementary way**
- Number of pilots to be launched **by 2024** relates to National **R&I needs, strategy** and **available resources**



FPI Continental Task Forces

- Establishment of **five continental Task Forces** to map out the specific Innovation Priorities addressed by each individual National Pilot
- Each Task Force will:
 - **monitor progress** and foster the **sharing of their initial approach and results**
 - engage the **national pilot coordinators** and the main **public and private partners** involved
 - nominate a **lead member** and an alternate member that will be responsible to provide **periodic updates** to the ExCo





Examples of thematic areas for national pilot projects – Italy

- A1. Geographical islands, off-grid systems and Energy Communities**
- A2. Integrated urban system flexibility**
- A3. Industrial districts demand side flexibility**
- A4. Enhanced system operation and innovative flexibility services**

**FPI: 5 demos in
five continents**



Examples of thematic areas for national pilot projects: Italy

-  **A1. Geographical islands**
-  **A2. Integrated urban system**
-  **A3. Industrial districts demand side**
-  **A4. Enhanced system operation**



**FPI: 5 demos in
five continents**

This map is for illustrative purpose only

Australian/Oceanian Demo



FPI: possible national pilots

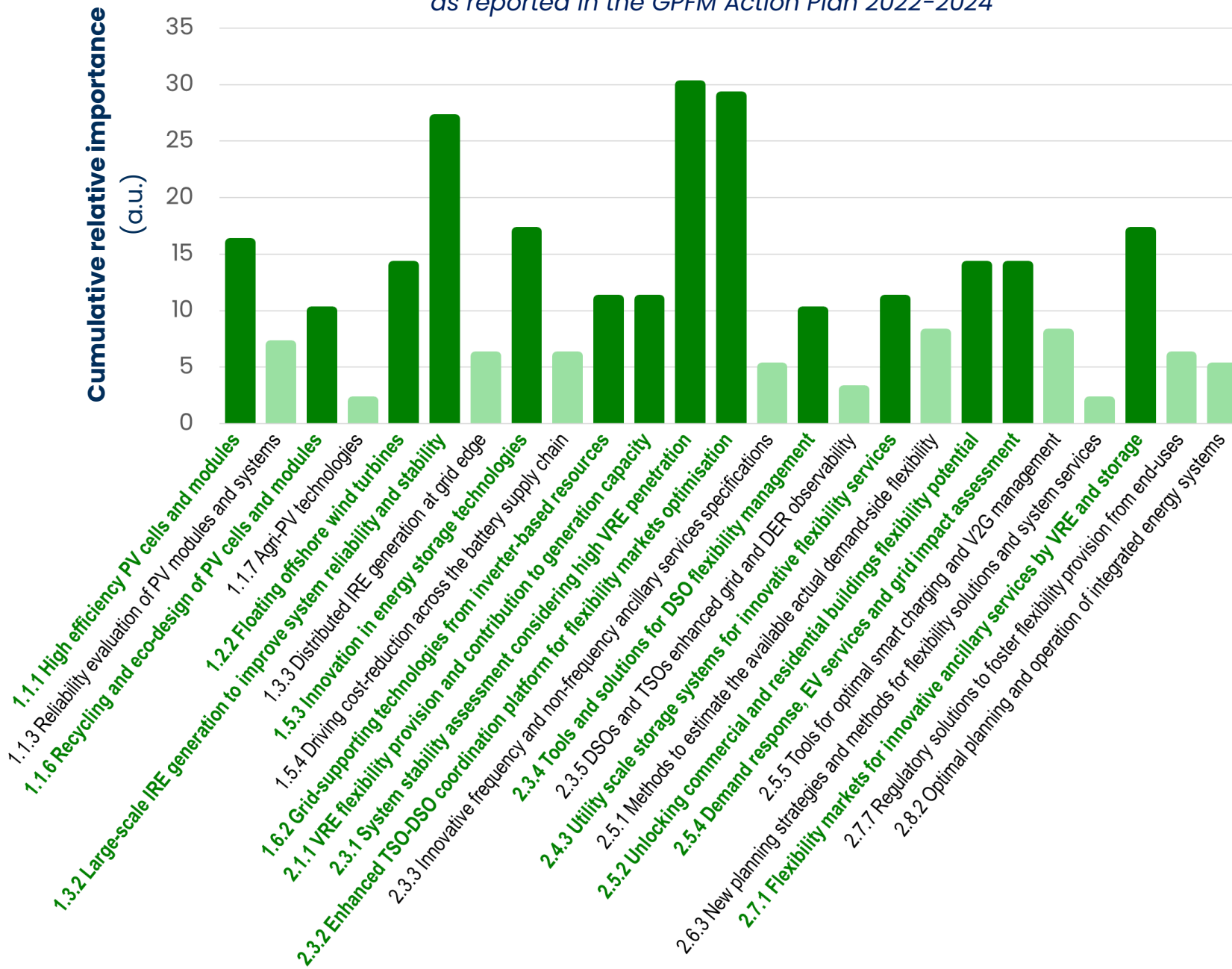


FPI: 5 demos in five continents

This map is for illustrative purpose only



14 R&D Innovation Priorities identified by the FP2 Task Force, as reported in the GPFM Action Plan 2022–2024



The FP2 **Multilateral Research Programme** will focus and tackle **20 Innovation Priorities** out of the 50 most urgent ones, in detail:

- 14 Innovation Priorities from Pillar 1 and 2 identified by the FP2 Task Force
- +
- all the 6 Innovation Priorities from Pillar 3, since digitalization underpins the overall system development

Spotlight on Australia:

Open discussion

- FP1: possible national pilots
- “Continental Task Force”: contribution and coordination towards demo projects
- Top Innovation Priorities
- FP2: 2023 open calls and “available” funding
- Needed /required actions and the way forward





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Thank you for your attention

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What Mission Innovation does

A Forum for Innovation Leaders



An action-orientated forum for government leaders who set out **national innovation pathways** and commit to pioneer clean energy solutions domestically and internationally.

Launch Global Missions



Missions that **catalyse global action** behind **ambitious and inspirational innovation goals** that can lead to **tipping points** in the cost and scale of clean energy solutions, leading to more rapid technology adoption.

Build pathways to deployment



Work in active **partnerships with the private sector and other initiatives** to boost demand for new solutions and explore ground-breaking public-private investments.

Enhance confidence in net zero solutions



Strengthen the **global analysis of innovation progress** and facilitate **knowledge sharing and collaboration** to support all countries to plan ambitious clean energy transitions.

Mission's Tipping Points in brief

Affordable and Reliable VRE

TP1.1

Development of
Novel cost-efficient PV

TP1.2

Deployment of **Offshore
wind technologies**

TP1.3 Improvement of
forecasting tools

TP1.4 Demonstration of
**VRE-based island and
off-grid applications**

System Flexibility and Market Design

TP2.1

Short-term flexibility
adequacy for system
stability

TP2.2

**Power system
mid-term flexibility**

TP2.3

Long-term flexibility
to cope with seasonal
variability

Data and Digitalisation for System Integration

TP3.1

Adoption of common
international standards

TP3.2

Raise confidence and
use of **open standards**

TP3.3 – Increase of the
level of coordination and
speed of responsiveness

Examples of thematic areas for national pilot projects – Italy

A1. Geographical islands, off-grid systems and Energy Communities

Projects addressing remote/isolated/off-grid systems including off-shore energy as well as energy communities as a way to foster local flexibility provision and management.

A2. Integrated urban system flexibility

Projects to be developed in an urban environment and involving neighborhood or small towns or a large city. The solutions to be proposed include demand side, electric vehicles, aggregators and distributed energy resources management.

A3. Industrial districts demand side flexibility

Projects considering demonstration of innovative solutions to exploit flexibility from industrial processes (MW-scale such as industrial loads, shopping centers, etc.).

A4. Enhanced system operation and innovative flexibility services

Projects for the modernization of existing network assets and operational procedures considering also TSO-DSO coordination. Integration of flexibility resources providing enhanced grid ancillary services (e.g., utility scale batteries, flexibility from generation, demand response, pumped hydro, power to gas applications).

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Data and Digitalisation
for System Integration

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Affordable and
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 - 2.7.7 Regulatory solutions to foster flexibility provision from end-uses
 - 2.7.11 Social acceptance of innovative technologies and required behavioral change
 - 2.7.5 Market access rules, grid tariffs and price schemes to exploit EV flexibility
 - 2.7.4 Business models and regulatory framework for flexible resources
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- T2.6 - Flexible Systems Planning**
- 2.6.5 EV charging infrastructure planning and deployment
 - 2.6.3 New planning strategies and methods for flexibility solutions and system services
 - 2.6.1 Integrated transmission and distribution planning tool
- T2.5 - Demand-side and EV Flexibility**
- 2.5.6 Impact assessment of flexibility services on EV batteries
 - 2.5.5 Tools for optimal smart charging and V2G management
 - 2.5.4 Demand response, EV services and grid impact assessment
 - 2.5.2 Unlocking commercial and residential buildings flexibility potential
 - 2.5.1 Methods to estimate the available actual demand-side flexibility

- T2.1 - Flexible Generation**
- 2.1.2 Further exploitation of hydropower and pumped hydro flexibility
 - 2.1.1 VRE flexibility provision and contribution to generation capacity
- T2.2 - Grid Flexibility**
- 2.2.4 Enhanced control rooms and automated decision systems
 - 2.2.1 Innovative components and dynamic line rating
 - 2.3.5 DSOs and TSOs enhanced grid and DER observability
 - 2.3.4 Tools and solutions for DSO flexibility management
 - 2.3.3 Innovative frequency and non-frequency ancillary services specifications
 - 2.3.2 Enhanced TSO-DSO coordination platform for flexibility markets optimisation
- T2.3 - System Stability and Flexible Operations**
- 2.4.6 Identification of main barriers hindering storage systems mass deployment
 - 2.4.4 Assessment of energy management for multi-service energy storage systems
 - 2.4.3 Utility scale storage systems for innovative flexibility services
 - 2.4.1 Need and requirements assessment for storage systems new services
 - 2.3.1 System stability assessment considering high VRE penetration

Pillar 2
System Flexibility
and Market Design

T2.6 - Flexible Systems Planning

T2.4 - Energy Storage Integration

T2.5 - Demand-side and EV Flexibility

T2.3 - System Stability and Flexible Operations

T2.2 - Grid Flexibility

T2.1 - Flexible Generation

T1.6 - Technologies for System Stability

T1.5 - Energy Storage Supply Chain, Recycle and Reuse

T1.3 - Integrated Renewable Energy

T1.2 - Offshore Wind Power

T1.1 - Novel Photovoltaic

Monitoring Process and KPI

- Need of defining and setting up a **process to monitor progress**
- **Objectives** of the Monitoring Process:
 - Offer clarity to members on GPFM expected outputs over the Action Plan period
 - Drive forward, report and track progress of the R&I activity, commitments and Mission's Flagship proposals
 - Establish and track Key Performance Indicators (KPIs) for the Mission
- **Yearly Action Plan update**, published ahead of the Ministerial, to monitor progress of member activities



The GPFM Internet-based platform

- Data platform for **demos**
- **Workspace** for members and experts
- **Dissemination tool** to showcase the results and achievements of the Mission
- GPFM platform includes **three main parts**:
 - for Mission' members joint activity coordination
 - the SGIA
 - the GPFM Toolbox



Australian/Oceanian Demo



FPI: 5 demos in five continents

